

Please complete this form in BLOCK CAPITALS and in black ink

Your information

For details of how we will use your information, please look for the padlock symbol below and in the accompanying Terms and Conditions.

1. Personal details

Title Mr Mrs Miss Ms Other (please specify)

First Name

Middle name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Contact number

Date of entry to this address

If you have been at the above address for less than 3 years, please detail your previous address below:

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Date of entry to this address

Date of birth

Number of dependants

Residential status Home owner Renting Living with parents Other

Relationship status Single Living with partner Married/In a civil partnership

Widowed/Surviving civil partner Divorced/Dissolved/Separated

Occupation (to be completed where principal in salaried employment)

Name of employer

Annual salary £

Date employment commenced

2. Spouse/Partner details

Title Mr Mrs Miss Ms Other (please specify)

First Name

Middle name(s)

Surname

Date of birth

Occupation

Name of employer

Annual salary £ Date employment commenced

3. Monthly income and expenditure breakdown

Income	Expenditure
Net drawings/salary £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>	Mortgage/Rent £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>
Spouse/Partner's net salary £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>	Life assurance/Pension £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>
State benefits (e.g. child benefit) £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>	General/Domestic £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>
Investment income £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>	Council tax payments £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>
Other regular income £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>	Other expenditure £ <input style="width: 80px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="££,£££"/>
Total monthly income £ <input style="width: 100px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="£££,£££"/>	Total monthly expenditure £ <input style="width: 100px; height: 20px; border: 1px solid black; text-align: center;" type="text" value="£££,£££"/>

4. Other personal liabilities – whether taken solely in your name or jointly with others, but excluding mortgage(s). All credit and store cards to be entered here.

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Total monthly instalments £

5. Personal guarantees

£ £ £ , £ £ £

Who was the guarantee granted for?

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Purpose of the guarantee

--

Amount

£ £ £ £ , £ £ £

6. Personal assets – please complete the details below

6.1 Main residence

Estimated present value £ £ £ £ , £ £ £ , £ £ £

Mortgage outstanding £ £ £ £ , £ £ £ , £ £ £

The property is owned: Solely OR Jointly

Is the property let? Yes No

Name of lender(s)

Term remaining years months Repayment method

6.2 Other property (1)

Estimated present value £ £ £ £ , £ £ £ , £ £ £

Mortgage outstanding £ £ £ £ , £ £ £ , £ £ £

The property is owned: Solely OR Jointly

Is the property let? Yes No

Name of lender(s)

Term remaining years months Repayment method

6.3 Other property (2)

Estimated present value £ £ £ £ , £ £ £ , £ £ £

Mortgage outstanding £ £ £ £ , £ £ £ , £ £ £

The property is owned: Solely OR Jointly

Is the property let? Yes No

Name of lender(s)

Term remaining years months Repayment method

7. Other personal assets

£ £ £ , £ £ £
£ £ £ , £ £ £
£ £ £ , £ £ £
£ £ £ , £ £ £
£ £ £ , £ £ £
£ £ £ , £ £ £

8. Credit reference and fraud prevention agencies

We may obtain information about you from credit reference agencies, fraud prevention agencies and Group records to check your credit status and identity. The agencies will record our enquiries which may be seen by other companies who make their own credit enquiries. We may use credit scoring.

Your information may be linked to, and your application assessed using credit reference agency records relating to anyone with whom you have a joint account or similar financial association.

- We will check your details with fraud prevention agencies.
- If you provide false or inaccurate information and we suspect fraud, we will record this.
- We and other organisations may use these records to:
 - Help make decisions about credit and credit related services for you and members of your household;
 - Help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household;
 - Trace debtors, recover debt, prevent fraud, and to manage your accounts or insurance policies;
 - Check your identity to prevent money laundering, unless you furnish us with satisfactory proof of identity.

If you want to receive details of those fraud prevention agencies from whom we obtain and with whom we record information about you, please contact your branch. You have a legal right to these details.

9. Keeping you informed

We would like to keep you informed by letter and by phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box.

10. Giving your consent

By signing this application you are agreeing that we may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.

11. Declaration and signature(s)

Customer signature(s)

Name (in full) _____

Name (in full) _____

Date _____

Date _____

For Relationship Manager use only

CIN

Date